# IDP-Z3

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## INTRODUCTION

IDP-Z3 is a software collection implementing the Knowledge Base paradigm using the FO(.) language. FO(.) is First Order logic, extended with definitions, types, arithmetic, aggregates and intensional objects.

In the Knowledge Base paradigm, the knowledge about a particular problem domain is encoded using a declarative language, and later used to solve particular problems by applying the appropriate type of reasoning, or "inference". The inferences include:

- model checking: does a particular solution satisfy the laws in the knowledge base ?
- model search: extend a partial solution into a full solution
- model propagation: find the facts that are common to all solutions that extend a partial one

The *IDP-Z3 engine* enables the creation of these solutions:

- the Interactive Consultant, which allow a knowledge expert to enter knowledge about a particular problem domain, and an end user to interactively find solutions for particular problem instances;
- a program with a command line interface to compute inferences on a knowledge base;
- a web-based Interactive Development Environment (IDE) to create Knowledge bases.

**Warning:** You may want to verify that you are seeing the documentation relevant for the version of IDP-Z3 you are using. On readthedocs, you can see the version under the title (top left corner), and you can change it using the listbox at the bottom left corner.

## 1.1 Installation using poetry

Poetry is a package manager for python.

- · Install python3 on your machine
- · Install poetry
  - after that, logout and login if requested, to update \$PATH
- Use git to clone https://gitlab.com/krr/IDP-Z3 to a directory on your machine
- Open a terminal in that directory
- If you have several versions of python3, and want to run on a particular one, e.g., 3.9:
  - run poetry env use 3.9
  - replace python3 by python3.9 in the commands below

• Run poetry install

To launch the Interactive Consultant web server:

• open a terminal in that directory and run poetry run python3 main.py

After that, you can open

- the Interactive Consultant at http://127.0.0.1:5000
- the web IDE at http://127.0.0.1:5000/IDE

## 1.2 Installation using pip

IDP-Z3 can be installed using the python package ecosystem.

- install python 3, with pip3, making sure that python3 is in the PATH.
- use git to clone https://gitlab.com/krr/IDP-Z3 to a directory on your machine
- (For Linux and MacOS) open a terminal in that directory and run the following commands.

```
python3 -m venv .
source bin/activate
python3 -m pip install -r requirements.txt
```

• (For Windows) open a terminal in that directory and run the following commands.

```
python3 -m venv .
.\Scripts\activate
python3 -m pip install -r requirements.txt
```

To launch the web server on Linux/MacOS, run

```
source bin/activate python3 main.py
```

On Windows, the commands are:

```
.\Scripts\activate
python3 main.py
```

After that, you can open

- the Interactive Consultant at http://127.0.0.1:5000
- the web IDE at http://127.0.0.1:5000/IDE

## 1.3 Installation of idp\_engine module

The idp\_engine module is available for installation through the official Python package repository. This comes with a command line program, idp\_engine that functions as described in *Command Line Interface*.

To install the module via poetry, the following commands can be used to add the module, and then install it.

```
poetry add idp_engine poetry install
```

Installing the module via pip can be done as such:

pip3 install idp\_engine

## THE IDP LANGUAGE

## 2.1 Overview

The IDP language is used to create knowledge bases. An IDP source file is made of the following blocks of code:

vocabulary specify the types, predicates, functions and constants used to describe the problem domain.

**theory** specify the definitions and constraints satisfied by any solutions.

structure (optional) specify the interpretation of some predicates, functions and constants.

display (optional) configure the user interface of the Interactive Consultant.

main (optional) executable procedure in the context of the knowledge base

The basic skeleton of an IDP knowledge base for the Interactive Consultant is as follows:

```
vocabulary {
    // here comes the specification of the vocabulary
}
theory {
    // here comes the definitions and constraints
}
structure {
    // here comes the interpretation of some symbols
}
display {
    // here comes the configuration of the user interface
}
```

Everything between // and the end of the line is a comment.

## 2.2 Shebang

New in version 0.5.5

The first line of an IDP source file may be a shebang line, specifying the version of IDP-Z3 to be used. When a version is specified, the Interactive Consultant and Web IDE will be redirected to a server on the web running that version. The list of versions is available here. (The IDP-Z3 executable ignores the shebang.)

```
Example: #! IDP-Z3 0.5.4
```

## 2.3 Vocabulary

```
vocabulary V {
    // here comes the vocabulary named V
}
```

The *vocabulary* block specifies the types, predicates, functions and constants used to describe the problem domain. If the name is omitted, the vocabulary is named V.

Each declaration goes on a new line (or are space separated). Symbols begins with a word character excluding digits, followed by word characters. Word characters include alphabetic characters, digits, \_, and unicode characters that can occur in words. Symbols can also be string literals delimited by ', e.g., 'blue planet'.

## **2.3.1 Types**

IDP-Z3 supports built-in and custom types.

The built-in types are: , , , Date, and Symbol. The equivalent ASCII symbols are Bool, Int, and Real.

Boolean literals are true and false. Number literals follow Python's conventions. Date literals follow ISO 8601 conventions, prefixed with # (#yyyy-mm-dd). #TODAY is also a Date literal.

The type Symbol has one constructor for each symbol (i.e., function, predicate or constant) declared in the vocabulary. The constructors are the names of the symbol, prefixed with `

Custom types are declared using the keyword type, e.g., type color. Their name should be singular and capitalized, by convention.

Their extension can be defined in a *structure*, or directly in the vocabulary, by specifying:

- a list of (ranges of) numeric literals, e.g., type someNumbers := {0,1,2} or type byte := {0.. 255}
- a list of (ranges of) dates, e.g., type dates :=  $\{\#2021-01-01, \#2022-01-01\}$  or type dates :=  $\{\#2021-01-01 ... \#2022-01-01\}$
- a list of nullary constructors, e.g., type Color := {Red, Blue, Green}
- a list of n-ary constructors; in that case, the enumeration must be preceded by constructed from, e.g., type Color2 := constructed from {Red, Blue, Green, RGB(R: Byte, G: Byte, B: Byte)}

In the above example, the constructors of `Color are: Red, Blue, Green.

The constructors of `Color2 are: Red, Blue, Green and RGB. Each constructor have an associated function (e.g., is\_Red, or is\_RGB) to test if a Color2 term was created with that constructor. The RGB constructor takes 3 arguments of type Byte. R, G and B are accessor functions: when given a Color2 term constructed with RGB, they return the associated Byte. (When given a Color2 not constructed with RGB, they may raise an error)

### 2.3.2 Functions

The functions with name MyFunc1, MyFunc2, input types T1, T2, T3 and output type T, are declared by:

```
myFunc1, myFunc2 : T1 T2 T3 \rightarrow T
```

Their name should not start with a capital letter, by convention. The ASCII equivalent of is  $\star$ , and of  $\to$  is ->. IDP-Z3 does not support partial functions.

### 2.3.3 Built-in functions

The following functions are built-in:

- abs: Int → Int (or abs: Float → Float) yields the absolute value of an integer (or float) expression;
- arity: Symbol → Symbol yields the arity of a symbol;
- input\_domain : Symbol  $\rightarrow$  Symbol yields the n-th input-domain of a symbol;
- output\_domain: Symbol → Symbol yields the output domain of a symbol.

#### 2.3.4 Predicates

The predicates with name myPred1, myPred2 and argument types T1, T2, T3 are declared by:

```
myPred1, myPred2 : T1 T2 T3 \rightarrow
```

Their name should not start with a capital letter, by convention. The ASCII equivalent of  $\rightarrow$  is  $\rightarrow$ , and of is Bool.

## 2.3.5 Propositions and Constants

A proposition is a predicate of arity 0; a constant is a function of arity 0.

## 2.3.6 Include another vocabulary

A vocabulary W may include a previously defined vocabulary V:

```
vocabulary W {
    extern vocabulary V
    // here comes the vocabulary named V
}
```

2.3. Vocabulary 7

## 2.4 Theory

```
theory T:V {
    // here comes the theory named T, on vocabulary named V
}
```

A *theory* is a set of constraints and definitions to be satisfied. If the names are omitted, the theory is named T, for vocabulary V.

Before explaining their syntax, we need to introduce the concept of term.

## 2.4.1 Mathematical expressions and Terms

A term is inductively defined as follows:

Numeric literal Numeric literals that follow the Python conventions are numerical terms of type Int or Real.

**Constructor** Each constructor of a *type* is a term having that type.

**Variable** a variable is a term. Its *type* is derived from the *quantifier expression* that declares it (see below).

**Function application** F (t\_1, t\_2,..., t\_n) is a term, when F is a *function* symbol of arity n, and t\_1, t\_2,..., t\_n are terms. Each term must be of the appropriate *type*, as defined in the function declaration in the vocabulary. The resulting type of the function application is also defined in the function declaration. If the arity of F is 0, i.e., if F is a *constant*, then F () is a term.

s(s) (t\_1, t\_2,..., t\_n) is a term, when s is an expression of type Symbol that denotes a function of arity n, and t\_1, t\_2,..., t\_n are terms.

Please note that there are built-in functions (see Built-in functions).

**Negation** -t is a numerical term, when t is a numerical term.

**Arithmetic**  $t_1$   $t_2$  is a numerical term, when  $t_1$ ,  $t_2$  are two numerical terms, and is one of the following math operators +, -, \* (or ), /, ^, %. Mathematical operators can be chained as customary (e.g. x+y+z). The usual order of binding is used.

**Parenthesis** (t) is a term, when t is a term

Cardinality aggregate  $\#\{v_1 \text{ in typeOfV}_1, \ldots, v_n \text{ in typeOfV}_n : \}$  is a numerical term when  $v_1 v_2 \ldots v_n$  are variables, and is a *sentence* containing these variables.

The term denotes the number of tuples of distinct values for  $v_1 v_2$  ..  $v_n$  which make true.

**Arithmetic aggregate** {v\_1 in typeOfV\_1, ..., v\_n in typeOfV\_n : : t} is a numerical term when is sum, v\_1 v\_2 ... v\_n are variables, is a *sentence*, and t is a term.

The term denotes the sum of t for each distinct tuple of values for v\_1 v\_2 .. v\_n which make true.

(if .. then .. else ..) (if \  $t_1$  \ then \  $t_2$  \ else \  $t_3$ ) is a term when  $t_1$  is a sentence,  $t_2$  and  $t_3$  are terms of the same type.

### 2.4.2 Sentences and constraints

A constraint is a sentence followed by .. A sentence is inductively defined as follows:

true and false true and false are sentences.

**Predicate application** P(t\_1, t\_2,..., t\_n) is a sentence, when P is a *predicate* symbol of arity n, and t\_1, t\_2,..., t\_n are terms. Each term must be of the appropriate *type*, as defined in the predicate declaration. If the arity of P is 0, i.e., if P is a proposition, then P() is a sentence.

s(s) (t\_1, t\_2,..., t\_n) is a sentence, when s is an expression of type Symbol that denotes a predicate of arity n, and t\_1, t\_2,..., t\_n are terms.

Comparison t\_1 t\_2 is a sentence, when t\_1, t\_2 are two numerical terms and is one of the following comparison operators <, , =, , >, (or, using ascii characters: =<, >=, ~=). Comparison operators can be chained as customary.

**Negation** ¬ is a sentence (or, using ascii characters: ~) when is a sentence.

Logic connectives \_1 \_2 is a sentence when \_1, \_2 are two sentences and is one of the following logic connectives , , , , (or using ascii characters: |, \&, =>, <=, <=> respectively). Logic connectives can be chained as customary.

Parenthesis () is a sentence when is a sentence.

**Enumeration** An enumeration (e.g.  $p := \{1; 2; 3\}$ ) is a sentence. Enumerations follow the syntax described in *structure*.

**Quantified formulas** Quantified formulas are sentences. They have one of the following forms, where  $v_1$ , ...,  $v_n$  are variables, p,  $p_1$ , ...,  $p_n$  are types or predicates, and is a sentence involving those variables:

```
v_1, v_n: (v_1, v_n).

v_1, v_n p: (v_1, v_n).

(v_1, v_n) p: (v_1, v_n).

v_1 p_1, v_n p_n: (v_1, v_n).
```

Alternatively, the existential quantifier, , can be used. Ascii characters can also be used: ?, !, respectively. For example, ! x, y in Int: f(x,y) = f(y,x).

A variable may only occur in the sentence of a quantifier declaring that variable. In the first form above, the type of each variable is inferred from their use in .

When quantifying a formula of type Symbol, the expression must contain a "guard" to prevent arity or type error. A guard is a condition that can be resolved using the available enumerations. In the following example, symmetric must be defined by enumeration.

An alternative is to use the introspection functions arity, input\_domain, output\_domain:

"is (not) enumerated" f (a,b) is enumerated and f (a,b) is not enumerated are sentences, where f is a function defined by an enumeration and applied to arguments a and b. Its truth value reflects whether (a,b) is enumerated in f's enumeration. If the enumeration has a default value, every tuple of arguments is enumerated.

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"(not) in {1,2,3,4}" f (args) in enum and f (args) not in enum are sentences, where f is a function applied to arguments args and enum is an enumeration. This can also be written using Unicode: f() {1,2,3} or f() {1,2,3}.

if .. then .. else .. if t\_1 then t\_2 else t\_3 is a sentence when t\_1, t\_2 and t\_3 are sentences.

#### 2.4.3 Definitions

A definition defines concepts, i.e. predicates or functions, in terms of other concepts. If a predicate is inductively defined in terms of itself, the definition employs the well-founded semantics. A definition consists of a set of rules, enclosed by { and }.

*Rules* have one of the following forms:

where P is a *predicate* symbol, F is a *function* symbol, t, t\_1, t\_2,..., t\_n are terms that may contain the variables v\_1 v\_2 ... v\_n and is a formula that may contain these variables. P(t\_1, t\_2,..., t\_n) is called the *head* of the rule and the *body*. <- can be used instead of  $\leftarrow$ . If the body is true, the left arrow and body of the rule can be omitted.

### 2.5 Structure

```
structure S:V {
    // here comes the structure named S, for vocabulary named V
}
```

A *structure* specifies the interpretation of some *type*, *predicates* and *functions*, by enumeration. If the names are omitted, the structure is named S, for vocabulary V.

A structure is a set of statement of the form <symbol> := <enumeration>, e.g., P :=  $\{1..9\}$ , where the enumeration can be:

for nullary predicates (propositions) true or false

for non-numeric types and unary predicates: a set of rigid terms (numbers, dates, identifiers, or constructors applied to rigid terms), e.g., {red, blue, green}.

for numeric types and unary predicates: a set of numeric literals and ranges, e.g., {0,1,2}, {0..255} or {0..99, 90..99}

for date types and unary predicates: a set of date literals and ranges, e.g.,  $\{\#2021-01-01, \#2022-01-01\}$  or  $\{\#2021-01-01 ... \#2022-01-01\}$ 

for types: a set of n-ary constructors, preceded by constructed from, e.g., constructed from {Red, Blue, Green, RGB(R: Byte, G: Byte, B: Byte)} (see more details in types)

for n-ary predicates: a set of tuples of rigid terms, e.g., { (a,b), (a,c)}.

for nullary functions: a rigid term, e.g. 5 or #2021-01-01, or red or rgb (0,0,0)

for n-ary functions: a set of tuples and their associated values, e.g.,  $\{(1,2) - 3, (4,5) - 6\}$ 

Additional notes:

• the enumeration for a predicate specifies the tuples that make the predicate true; any other tuple make it false.

- the enumeration for a function may be followed by else <default>, where <default> is a default value (a rigid term), i.e., a value for the non-enumerated tuples, if any.
- parenthesis around a tuple can be omitted when the arity is 1, e.g.,  $\{1-2, 3->4\}$
- a predicate may be enumerated using a CSV format, with one tuple per line, e.g., :

```
P := {
1 2
3 4
5 6
}
```

### 2.6 Main block

The *main block* consists of python-like statements to be executed by the *IDP-Z3 executable* or the Web IDE, in the context of the knowledge base. It takes the following form:

```
procedure main() {
    // here comes the python-like code to be executed
}
```

The vocabularies, theories and structures defined in other blocks of the IDP source file are available through variables of the same name.

The following functions are available:

model\_check(theory, structure=None) Returns string sat, unsat or unknown, depending on whether the theory has a model expanding the structure. theory and structure can be lists, in which case their elements are merged. The structure is optional.

For example,  $print (model\_check(T, S))$  will print sat if theory named T has a model expanding structure named S.

model\_expand(theory, structure=None, max=10, complete=False) Returns a list of models of the theory that are expansion of the structure. theory and structure can be lists, in which case their elements are merged. The structure is optional. The result is limited to max models (10 by default), or unlimited if max is 0. The models can be asked to be complete or partial (i.e., in which "don't care" terms are not specified).

For example, print (model\_expand(T, S)) will print (up to) 10 models of theory named T expanding structure named S.

model\_propagate(theory, structure=None) Returns a list of assignments that are true in any expansion of the structure consistent with the theory. theory and structure can be lists, in which case their elements are merged. The structure is optional. Terms and symbols starting with '\_' are ignored.

For example, print (model\_propagate(T, S)) will print the assignments that are true in any expansion of the structure named S consistent with the theory named T.

#### decision\_table(theories, structures=None, goal\_string="", timeout=20, max\_rows=50, first\_hit=True)

Experimental. Returns the rows for a decision table that defines goal\_string. goal\_string must be a predicate application defined in the theory.

pretty\_print(...) Prints its argument on stdout, in a readable form.

2.6. Main block

### 2.6.1 Problem class

The main block can also use instances of the Problem class. This is beneficial when several inferences must be made in a row (e.g., Problem (T, S) .propagate() .simplify() .formula()). Instances of the Problem class represent a collection of theory and structure blocks. The class has the following methods:

\_\_init\_\_(self, \*blocks, extended=False) Creates an instance of Problem for the list of blocks, e.g., Problem (T, S).

Use *extended=True* when the truth value of inequalities and quantified formula is of interest (e.g. for the Interactive Consultant).

add(self, \*blocks) Adds a list of theory or structure blocks to the problem.

assert\_(self, code: str, value: Any) Asserts that an expression has a value, e.g. problem.assert\_("p()", True).

**copy**(**self**) Returns an independent copy of a problem.

- **formula(self)** Returns a python object representing the logic formula equivalent to the problem. This object can be converted to a string using str().
- **expand**(**self**, **max=10**, **complete=False**) Returns a list of models of the theory that are expansion of the known assignments. The result is limited to max models (10 by default), or unlimited if max is 0. The models can be asked to be complete or partial (i.e., in which "don't care" terms are not specified).
- optimize(self, term, minimize=True, complete=False) Returns the problem with its assignments property updated with values such that the term is minimized (or maximized if minimize is False) term is a string (e.g. "Length(1)"). The models can be asked to be complete or partial (i.e., in which "don't care" terms are not specified).
- **symbolic\_propagate(self)** Returns the problem with its assignments property updated with direct consequences of the constraints of the problem. This propagation is less complete than propagate().
- **propagate(self)** Returns the problem with its assignments property updated with values for all terms and atoms that have the same value in every model (i.e., satisfying structure of the problem). Terms and propositions starting with '\_' are ignored.
- get\_range(self, term:str) Returns a list of the possible values of the term (as strings).
- **explain(self, consequence)** Returns the facts and laws to explain a consequence in the Problem.

The string consequence must be a key in the assignments property of the Problem. The facts are a list of Assignment, and the laws are a list of Expression.

- **simplify**(**self**) Returns a simpler copy of the problem, with a simplified formula obtained by substituting terms and atoms by their known values.
- decision\_table(self, goal\_string="", timeout=20, max\_rows=50, first\_hit=True) Experimental. Returns the rows for a decision table that defines goal\_string. goal\_string must be a predicate application defined in the theory. The problem must be created with extended=True.

## 2.7 Differences with IDP3

Here are the main differences with IDP3, listed for migration purposes:

min/max aggregates IDP-Z3 does not support these aggregates (yet). See IEP 05

**Infinite domains** IDP-Z3 supports infinite domains: Int, Real. However, quantifications over infinite domains is discouraged.

**if .. then .. else ..** IDP-Z3 supports *if .. then .. else ..* terms and sentences.

LTC IDP-Z3 does not support LTC vocabularies.

Namespaces IDP-Z3 does not support namespaces.

Partial functions IDP-Z3 does not support partial functions. The handling of division by 0 may differ. See IEP 07

Programming API IDP3 procedures are written in Lua, IDP-Z3 procedures are written in Python-like language.

**Qualified quantifications** IDP-Z3 does not support qualified quantifications, e.g.  $2 \times [color]$ : p(x).. (p. 11 of the IDP3 manual).

**Structure** IDP-Z3 does not support u uncertain interpretations (p.17 of IDP3 manual). Function enumerations must have an else part. (see also IEP 04)

**Type** IDP-Z3 does not support type hierarchies.

To improve performance, do not quantify over the value of a function. Use p(f(x)) instead of y: f(x) = y & p(y).

## 2.8 Syntax summary

The following code illustrates the syntax of IDP-Z3. T denotes a type, c a constructor, p a proposition or predicate, f a constant or function. The equivalent ASCII-only encoding is shown on the right.

```
vocabulary V {
    type T
    type T := \{c1, c2, c3\}
    type T := constructed from {c1, c2(T1, f:T2)}
    type T := \{1, 2, 3\}
    type T := \{1..3\}
    // built-in types: , , , Date, Symbol Bool, Int, Real, Date, Symbol
                                                  p: () -> Bool
    p : () \rightarrow
                                                  p1, p2: T1*T2 -> Bool
    p1, p2 : T1 T2 \rightarrow
    f: T \rightarrow T
                                                    f: T -> T
                                                    f1, f2: T -> T
    f1, f2: T \rightarrow T
    [this is the intended meaning of p]
    p : () \rightarrow
    extern vocabulary W
}
theory T:V {
    (\neg p1()p2() p3() p4() p5()) p6(). (\neg p1()&p2() | p3() => p4() <=> p5()) <= p6().
    p(f1(f2())).
    f1() < f2() f3() = f4() f5() > f6(). f1() < f2() = < f3() = f4() >= f5() > f6().
```

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```
f() \sim = c.
    f() c.
    x,y T: p(x,y).
                                                !x,y in T: p(x,y).
    x p, (y,z) q: q(x,x) p(y) p(z). !x in p, (y,z) in q: q(x,x) | p(y) | p(z).
    x Symbol: arity(x)=0 \$(x)().
                                              ?x in Symbol: arity(x)=0 & \$(x)().
    x $(input_domain(p,1)): p(x).
                                                ?x in (input_domain(p,1)): p(x).
    x: p(x).
                                                 ?x: p(x).
   f() in \{1,2,3\}.
    f() = \#\{xT: p(x)\}.
                                                 f() = \#\{x \text{ in } T: p(x)\}.
    f() = sum{xT: p(x): f(x)}.
                                                 f() = sum\{x in T: p(x): f(x)\}.
    if p1() then p2() else p3().
    f1() = if p() then f2() else f3().
    p := \{1, 2, 3\}
    p(#2020-01-01) is enumerated.
    p(#TODAY) is not enumerated.
    \{ p(1). 
      xT: p1(x) \leftarrow p2(x).
                                                !x in T: p1(x) <- p2(x).
      f(1)=1.
      x: f(x)=1 \leftarrow p(x).
                                                 !x: f(x) = 1 < -p(x).
    [this is the intended meaning of the rule]
}
structure S:V {
   p := false
    p := \{1, 2, 3\}
    p := \{0...9, 100\}
    p := \{ #2021-01-01 \}
    p := \{(1,2), (3,4)\}
   p := {
    1 2
    3 4
    }
   f := 1
   f := \{ \to 1 \}
                                                  f := \{-> 1\}
   f := \{1 \rightarrow 1, 2 \rightarrow 2\}
                                                   f := \{1->1, 2->2\}
    f := \{(1,2) \rightarrow 3\} \text{ else } 2
                                                   f := \{(1,2) -> 3\} \text{ else } 2
display {
    expand(`p).
    hide(`p).
   view() = expanded.
   relevant(`p1, `p2).
   goal(`p).
    optionalPropagation.
}
procedure main() {
                                   (T,S)
   pretty_print(model_check
    pretty_print (model_expand
                                   (T,S)
```

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```
pretty_print(model_propagate(T,S))
}
```

See also the *Built-in functions*.

**CHAPTER** 

**THREE** 

## **PYTHON API**

The core of the IDP-Z3 software is a Python component available on Pypi. The following code illustrates how to invoke it.

```
from idp_engine import IDP, model_expand
kb = IDP.from_file("path/to/file.idp")
T, S = kb.get_blocks("T, S")
for model in model_expand(T,S):
    print(model)
```

Besides the methods and class available in the main block, idp\_engine exposes the IDP class, described below.

## 3.1 IDP class

The IDP class exposes the following methods:

from\_file(file\_path: str) This class method parses the IDP source code in the file located at file\_path.

from\_str(code: str) This class method parses the IDP source code in the code string.

parse(file\_or\_string) DEPRECATED: This class method parses the *IDP source code* in the file or string.

**get\_blocks(names)** This instance method returns the list of blocks whose names are given in a comma-separated string.

execute() This instance methods executes the main() procedure block in the IDP source file.

**CHAPTER** 

**FOUR** 

## **COMMAND LINE INTERFACE**

IDP-Z3 can be run through a Command Line Interface.

If you have downloaded IDP-Z3 from the GitLab repo, you may run the CLI using poetry (see *Installation*):

poetry run python3 idp-engine.py path/to/file.idp

where path/to/file.idp is the path to the file containing the IDP source file to be run. This file must contain a main block.

Alternatively, if you installed it via pip, you can run it with the following command:

idp-engine path/to/file.idp

### INTERACTIVE CONSULTANT

The Interactive Consultant tool enables experts to digitize their knowledge of a specific problem domain. With the resulting knowledge base, an online interface is automatically created that serves as a web tool supporting end users to find solutions for specific problems within that knowledge domain.

The tool uses source code in the IDP-Z3 language as input. However, there are some specific changes and additions when using IDP-Z3 in the Interactive Consultant, which are explained further in this chapter.

## 5.1 Display

The display block configures the user interface of the Interactive Consultant. It consists of a set of display facts, i.e., predicate and function applications terminated by ...

The following predicates and functions are available:

**expand** expand(s1, ..., sn) specifies that *symbols* s1, ..., sn are shown expanded, i.e., that all subsentences of the theory where they occur are shown on the screen.

For example, expand (`Length) . will force the Interactive Consultant to show all sub-sentences containing *Length*.

hide hide (s1, ..., sn) specifies that symbols s1, ..., sn are not shown on the screen.

For example, hide (`Length) . will force the Interactive Consultant to not display the box containing *Length* information.

view() view() = normal. (default) specifies that symbols are displayed in normal mode.

view() = expanded. specifies that symbols are displayed expanded.

relevant relevant (s1, .., sn) specifies that symbols s1, .., sn are relevant, i.e. that they should never be greyed out.

Irrelevant symbols and sub-sentences, i.e. symbols whose interpretation do not constrain the interpretation of the relevant symbols, are greyed out by the Interactive Consultant.

goal goal (s) specifies that symbols s is a goal, i.e. that it is relevant and shown expanded.

**moveSymbols** When the *display block* contains moveSymbols (), the Interactive Consultant is allowed to change the layout of symbols on the screen, so that relevant symbols come first.

By default, the symbols do not move.

**optionalPropagation** When the *display block* contains optionalPropagation(), a toggle button will be available in the interface which allows toggling immediate propagation on and off.

By default, this button is not present.

**manualPropagation** If manualPropagation() is present in the *display block*, automatic propagation will be disabled in the interface. Instead, a button will be added to the header that allows propagation when clicked.

unit unit('unitstr', s1, ..., sn) specifies the unit of one or more symbols. This unit will then show up in the symbol's header in the Interactive Consultant. unitstr may not be a symbol declared in the vocabulary.

```
For example: unit('m', length, perimeter).
```

**heading** Experimental: this feature is likely to change in the future.

heading ('label', `p1, ..., `pn) will force the display of the `p1, ..., `pn symbols under a heading called label label may not be a symbol declared in the vocabulary.

## 5.2 Vocabulary annotations

To improve the display of functions and predicates in the *Interactive Consultant*, they can be annotated with their intended meaning, a short comment, or a long comment. These annotations are enclosed in [ and ], and come before the symbol declaration.

**Intended meaning** [this is a text] specifies the intended meaning of the symbol. This text is shown in the header of the symbol's box.

**Short info** [short:this is a short comment] specifies the short comment of the symbol. This comment is shown when the mouse is over the info icon in the header of the symbol's box.

**Long info** [long:this is a long comment] specifies the long comment of the symbol. This comment is shown when the user clicks the info icon in the header of the symbol's box.

### 5.3 Environment

Often, some elements of a problem instance are under the control of the user (possibly indirectly), while others are not.

To capture this difference, the IDP language allows the creation of 2 vocabularies and 2 theories. The first one is called 'environment', the second 'decision'. Hence, a more advanced skeleton of an IDP knowledge base is:

```
vocabulary environment {
    // here comes the specification of the vocabulary to describe the environment
}

vocabulary decision {
    extern vocabulary environment
    // here comes the specification of the vocabulary to describe the decisions and
    their consequences
}

theory environment:environment {
    // here comes the definitions and constraints satisfied by any environment.
    possibly faced by the user
}

theory decision:decision {
    // here comes the definitions and constraints to be satisfied by any solution
}

structure environment:environment {
```

(continues on next page)

(continued from previous page)

```
// here comes the interpretation of some environmental symbols
}
structure decision:decision {
    // here comes the interpretation of some decision symbols
}
display {
    // here comes the configuration of the user interface
}
```

## 5.4 Default Structure

The *default structure* functions similarly to a normal *Structure*, in the sense that it can be used to set values of symbols. However, these values are set as if they were given by the user: they are shown in the interface as selected values. The symbols can still be assigned different values, or they can be unset.

In this way, this type of structure is used to form a *default* set of values for symbols. Such a structure is given the name 'default', to denote that it specifies default values. The syntax of the block remains the same.

```
structure default {
    // here comes the structure
}
```

5.4. Default Structure 23

## **APPENDIX: IDP-Z3 DEVELOPER REFERENCE**

Note: The contents of this reference are intended for people who want to further develop IDP-Z3.

**Note:** Despite our best efforts, this documentation may not be complete and up-to-date.

The components of IDP-Z3 are shown below.

- webIDE client: browser-based application to edit and run IDP-Z3 programs
- Interactive Consultant client: browser-based user-friendly decision support application
- Read\_the\_docs : online documentation
- Homepage
- IDP-Z3 server: web server for both web applications
- IDP-Z3 command line interface
- IDP-Z3 solver: performs inferences on IDP-Z3 theories
- Z3: SMT solver developed by Microsoft

The source code of IDP-Z3 is publicly available under the GNU LGPL v3 license. You may want to check the Development and deployment guide.

### 6.1 Architecture

This document presents the technical architecture of IDP-Z3.

Essentially, the IDP-Z3 components translate the requested inferences on the knowledge base into satisfiability problems that Z3 can solve.

### 6.1.1 Web clients

The repository for the web clients is in a separate GitLab repository.

The clients are written in Typescript, using the Angular framework (version 7.1), and the primeNG library of widgets. It uses the Monaco editor. The interactions with the server are controlled by idp.service.ts. The AppSettings file contains important settings, such as the address of the IDP-Z3 sample theories.

The web clients are sent to the browser by the IDP-Z3 server as static files. The static files are generated by the / IDP-Z3/deploy.py script as part of the deployment, and saved in the /IDP-Z3/idp\_server/static folder.

See the Appendix of Development and deployment guide on the wiki for a discussion on how to set-up your environment to develop web clients.

The /docs/zettlr/REST.md file describes the format of the data exchanged between the web client and the server. The exchange of data while using web clients can be visualised in the developer mode of most browsers (Chrome, Mozilla, ...).

The web clients could be packaged into an executable using nativefier.

### 6.1.2 Read The Docs, Homepage

The online documentation and Homepage are written in ReStructuredText, generated using sphinx and hosted on readthedocs.org and GitLab Pages respectively. The contents is in the /docs and /homepage folders of IDP-Z3.

We use the following sphinx extensions: Mermaid (diagrams), and Markdown.

#### 6.1.3 IDP-Z3 server

The code for the IDP-Z3 server is in the /idp\_server folder.

The IDP-Z3 server is written in python 3.8, using the Flask framework. Pages are served by /idp\_server/rest. py. Static files are served from the /idp\_server/static directory, including the compiled version of the client software.

At start-up, and every time the idp code is changed on the client, the idp code is sent to the /meta URL by the client. The server responds with the list of symbols to be displayed. A subsequent call (/eval) returns the questions to be displayed. After that, when the user clicks on a GUI element, information is sent to the /eval URL, and the server responds as necessary.

The information given by the user is combined with the idp code (in State.py), and, using adequate inferences, the questions are put in these categories with their associated value (if any):

- given: given by the user
- universal: always true (or false), per idp code
- · consequences: consequences of user's input according to theory
- irrelevant: made irrelevant by user's input
- unknown

The IDP-Z3 server implements custom inferences such as the computation of relevance (Inferences.py), and the handling of environmental vs. decision variables.

## 6.1.4 IDP-Z3 engine

The code for the IDP-Z3 engine and IDP-Z3-CLI is in the /idp\_engine folder. The IDP-Z3 engine exposes an API implemented by Run.py and Problem.py.

Translating knowledge inferences into satisfiability problems that Z3 can solve involves these steps:

- 1. parsing the idp code and the info entered by the user,
- 2. converting it to the Z3 format,
- 3. calling the appropriate method,
- 4. formatting the response.

The IDP-Z3 code is parsed into an abstract syntax tree (AST) using the textx package, according to this grammar. There is one python class per type of AST nodes (see Parse.py and Expression.py)

The conversion to the Z3 format is performed by the following passes over the AST generated by the parser:

- 1. annotate the nodes by resolving names, and computing some derived information (e.g. type) (annotate ())
- 2. expand quantifiers in the theory, as far as possible. (interpret ())
- 3. when a structure is given, use the interpretation (interpret ()), i.e.:
  - a) expand quantifiers based on the structure (grounding); perform type inference as necessary;
  - b) simplify the theory using the data in the structure and the laws of logic;
  - c) instantiate the definitions for every calls of the defined symbols (recursively)
- 4. convert to Z3, adding the type constraints not enforced by Z3 (.translate())

The graph of calls is outlined in /docs/zettlr/Call graph.md.

The code is organised by steps, not by classes: for example, all methods to annotate an expression by another are grouped in Annotate.py. We use monkey-patching to attach methods to the classes declared in another module.

Important classes of the IDP-Z3 engine are: Expression, Assignment, Problem.

Substitute() modifies the AST "in place". Because the results of step 1-2 are cached, steps 4-7 are done after copying the AST (custom copy ()).

### 6.1.5 Z3

See this tutorial for an introduction to Z3 (or this guide).

You may also want to refer to the Z3py reference.

## 6.1.6 Appendix: Dependencies and Licences

The IDP-Z3 tools are published under the GNU LGPL v3 license.

The server software uses the following components (see requirements.txt):

• Z3: MIT license

• Z3-solver: MIT license

• Flask: BSD License (BSD-3-Clause)

flask\_restful : BSD licenseflask\_cors : MIT license

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pycallgraph2 : GNU GPLv2

• gunicorn : MIT license

• textx: MIT license

The client-side software uses the following components:

• Angular: MIT-style license

• PrimeNg: MIT license

• ngx-monaco-editor: MIT license

• packery: GPL-3.0

• primeicons: MIT

• isotope-layout: GNU GPL-3.0

• isotope-packery: MIT

· core-js: MIT

• dev: None

• git-describe: MIT

• rxjs: Apache 2.0

• tslib: Apache 2.0

· zone.js: MIT

## 6.2 idp\_engine module

### 6.2.1 idp engine.Parse

Classes to parse an IDP-Z3 theory.

```
class idp_engine.Parse.IDP(**kwargs)
    Bases: idp_engine.Expression.ASTNode
```

The class of AST nodes representing an IDP-Z3 program.

### **Parameters**

- **code** (str) source code of the IDP program
- vocabularies (dict[str, Vocabulary]) list of vocabulary blocks, by name
- theories (dict[str, Theory]) list of theory blocks, by name
- structures (dict[str, Structure]) list of structure blocks, by name
- procedures (dict[str, Procedure]) list of procedure blocks, by name
- display (Display, Optional) display block, if any

```
classmethod from_file (file: str) \rightarrow idp\_engine.Parse.IDP parse an IDP program from file
```

**Parameters file** (str) – path to the source file

**Returns** the result of parsing the IDP program

```
Return type IDP
     classmethod from_str(code: str) → idp_engine.Parse.IDP
          parse an IDP program
              Parameters code(str) – source code to be parsed
              Returns the result of parsing the IDP program
              Return type IDP
     classmethod parse (file\_or\_string: str) \rightarrow idp\_engine.Parse.IDP
          DEPRECATED: parse an IDP program
              Parameters file_or_string (str) – path to the source file, or the source code itself
              Returns the result of parsing the IDP program
              Return type IDP
     get_blocks (blocks: List[str])
          returns the AST nodes for the blocks whose names are given
              Parameters blocks (List[str]) – list of names of the blocks to retrieve
              Returns list of AST nodes
              Return type List[Union[Vocabulary, Theory, Structure, Procedure, Display]]
     execute()
         Execute the IDP program
class idp_engine.Parse.Vocabulary(**kwargs)
     Bases: idp_engine.Expression.ASTNode
     The class of AST nodes representing a vocabulary block.
     add_voc_to_block (block)
          adds the enumerations in a vocabulary to a theory or structure block
              Parameters block (Problem) – the block to be updated
class idp_engine.Parse.Annotations(**kwargs)
     Bases: idp_engine.Expression.ASTNode
class idp engine.Parse.Extern(**kwargs)
     Bases: idp_engine.Expression.ASTNode
class idp_engine.Parse.TypeDeclaration(**kwargs)
     Bases: idp_engine.Expression.ASTNode
     AST node to represent type <symbol> := <enumeration>
          Parameters
                • name (string) - name of the type
                • arity (int) – the number of arguments
                • sorts (List [Symbol]) – the types of the arguments
                • out (Symbol) – the Boolean Symbol
                • type (string) – Z3 type of an element of the type; same as name
                • constructors ([Constructor]) – list of constructors in the enumeration
```

• range ([Expression]) – list of expressions of that type

- interpretation (Symbol Interpretation) the symbol interpretation
- translated (Z3) the translation of the type in Z3
- map (Dict[string, Expression]) a mapping from code to Expression in range

#### class idp\_engine.Parse.SymbolDeclaration(\*\*kwargs)

Bases: idp\_engine.Expression.ASTNode

The class of AST nodes representing an entry in the vocabulary, declaring one or more symbols. Multi-symbols declaration are replaced by single-symbol declarations before the annotate() stage.

#### annotations

the annotations given by the expert.

annotations ['reading'] is the annotation giving the intended meaning of the expression (in English).

#### symbols

the symbols being defined, before expansion

Type [Symbol]

#### name

the identifier of the symbol, after expansion of the node

Type string

#### arity

the number of arguments

Type int

#### sorts

the types of the arguments

**Type** List[Symbol]

#### out

the type of the symbol

Type Symbol

#### type

name of the Z3 type of an instance of the symbol

Type string

#### domain

the list of possible tuples of arguments

Type List

#### instances

a mapping from the code of a symbol applied to a tuple of arguments to its parsed AST

**Type** Dict[string, *Expression*]

### range

the list of possible values

**Type** List[*Expression*]

### private

True if the symbol name starts with '\_' (for use in IC)

Type Bool

#### unit

the unit of the symbol, such as m (meters)

Type str

#### heading

the heading that the symbol should belong to

Type str

#### class idp\_engine.Parse.Symbol(\*\*kwargs)

Bases: idp\_engine.Expression.Expression

Represents a Symbol. Handles synonyms.

#### name

name of the symbol

Type string

class idp\_engine.Parse.Theory(\*\*kwargs)

Bases: idp\_engine.Expression.ASTNode

The class of AST nodes representing a theory block.

class idp\_engine.Parse.Definition(\*\*kwargs)

Bases: idp\_engine.Expression.ASTNode

The class of AST nodes representing an inductive definition. id (num): unique identifier for each definition

**rules** ([Rule]): set of rules for the definition, e.g., !x: p(x) < -q(x)

**canonicals** (dict[Declaration, list[Rule]]): normalized rule for each defined symbol, e.g., !\$p!1\$: p(\$p!1\$) <-q(\$p!1\$)

**instantiables** (dict[Declaration], list[Expression]): list of instantiable expressions for each symbol, e.g., p(\$p!1\$) <=> q(\$p!1\$)

**clarks** (**dict[Declaration, Transformed Rule]**): normalized rule for each defined symbol (used to be Clark completion) e.g., !\$p!1\$: p(\$p!1\$) <=> q(\$p!1\$)

def\_vars (dict[String, dict[String, Variable]]): Fresh variables for arguments and result

**level\_symbols** (dict[SymbolDeclaration, Symbol]): map of recursively defined symbols to level mapping symbols

cache (dict[SymbolDeclaration, str, Expression]): cache of instantiation of the definition

inst\_def\_level (int): depth of recursion during instantiation

#### set level symbols()

Calculates which symbols in the definition are recursively defined, creates a corresponding level mapping symbol, and stores these in self.level\_symbols.

add\_def\_constraints (instantiables, problem, result)

result is updated with the constraints for this definition.

The *instantiables* (of the definition) are expanded in *problem*.

#### **Parameters**

- instantiables (dict[SymbolDeclaration, list[Expression]]) the constraints without the quantification
- problem (Problem) contains the structure for the expansion/interpretation of the constraints

```
• result (dict[SymbolDeclaration, Definition, list[Expression]]) - a mapping from (Symbol, Definition) to the list of constraints
```

#### get\_instantiables (for\_explain=False)

compute Definition.instantiables, with level-mapping if definition is inductive

Uses implications instead of equivalence if for explain is True

Example:  $\{p() <- q(). p() <- r().\}$  Result when not for\_explain:  $p() <=> q() \mid r()$  Result when for\_explain  $: p() <= q(). p() <= r(). p() => (q() \mid r()).$ 

**Parameters for\_explain** (Bool) – Use implications instead of equivalence, for rule-specific explanations

#### interpret (problem)

updates problem.def\_constraints, by expanding the definitions

**Parameters problem** (Problem) – containts the enumerations for the expansion; is updated with the expanded definitions

```
class idp_engine.Parse.Rule(**kwargs)
    Bases: idp_engine.Expression.ASTNode
```

```
instantiate_definition (new_args, theory)
```

Create an instance of the definition for new\_args, and interpret it for theory.

#### **Parameters**

- new\_args ([Expression]) tuple of arguments to be applied to the defined symbol
- **theory** (Problem) the context for the interpretation

Returns a boolean expression

Return type Expression

```
rename_args (new_vars)
```

```
for Clark's completion input: '!v: f(args) <- body(args)' output: '!nv: f(nv) <- nv=args & body(args)'
```

```
class idp_engine.Parse.Structure(**kwargs)
```

Bases: idp\_engine.Expression.ASTNode

The class of AST nodes representing an structure block.

#### annotate(idp)

Annotates the structure with the enumerations found in it. Every enumeration is converted into an assignment, which is added to *self.assignments*.

**Parameters** idp – a *Parse.IDP* object.

**Returns None** 

```
class idp_engine.Parse.Enumeration(**kwargs)
```

Bases: idp\_engine.Expression.ASTNode

Represents an enumeration of tuples of expressions. Used for predicates, or types without n-ary constructors.

#### tuples

OrderedSet of Tuple of Expression

**Type** *OrderedSet*[*Tuple*]

#### constructors

List of Constructor

# **Type** List[Constructor], optional **contains** (args, function, arity=None, rank=0, tuples=None) returns an Expression that says whether Tuple args is in the enumeration class idp\_engine.Parse.Tuple(\*\*kwargs) Bases: idp engine. Expression. ASTNode class idp\_engine.Parse.Display(\*\*kwargs) Bases: idp engine. Expression. ASTNode class idp\_engine.Parse.Procedure(\*\*kwargs) Bases: idp\_engine.Expression.ASTNode 6.2.2 idp engine.Expression (They are monkey-patched by other modules) class idp\_engine.Expression.ASTNode Bases: object superclass of all AST nodes check (condition, msg) raises an exception if condition is not True **Parameters** • condition (Bool) – condition to be satisfied • msg (str) - error message Raises IDPZ3Error - when condition is not met dedup\_nodes (kwargs, arg\_name) pops arg\_name from kwargs as a list of named items and returns a mapping from name to items **Parameters** • kwargs (Dict[str, ASTNode]) -• arg\_name (str) - name of the kwargs argument, e.g. "interpretations" **Returns** mapping from *name* to AST nodes **Return type** Dict[str, ASTNode] Raises AssertionError – in case of duplicate name class idp\_engine.Expression.Expression Bases: idp\_engine.Expression.ASTNode The abstract class of AST nodes representing (sub-)expressions.

#### code

Textual representation of the expression. Often used as a key.

It is generated from the sub-tree. Some tree transformations change it (e.g., instantiate), others don't.

Type string

#### sub\_exprs

The children of the AST node.

The list may be reduced by simplification.

#### **Type** List[*Expression*]

#### type

The name of the type of the expression, e.g., bool.

Type string

#### co\_constraint

A constraint attached to the node.

For example, the co\_constraint of square (length (top())) is square (length (top())) = length (top()) \*length (top())., assuming square is appropriately defined.

The co\_constraint of a defined symbol applied to arguments is the instantiation of the definition for those arguments. This is useful for definitions over infinite domains, as well as to compute relevant questions.

Type Expression, optional

#### simpler

A simpler, equivalent expression.

Equivalence is computed in the context of the theory and structure. Simplifying an expression is useful for efficiency and to compute relevant questions.

Type Expression, optional

#### value

A rigid term equivalent to the expression, obtained by transformation.

Equivalence is computed in the context of the theory and structure.

**Type** Optional[Expression]

#### annotations

The set of annotations given by the expert in the IDP source code.

annotations ['reading'] is the annotation giving the intended meaning of the expression (in English).

Type Dict[str, str]

# original

The original expression, before propagation and simplification.

Type Expression

# fresh\_vars

The set of names of the variables in the expression.

Type Set(string)

#### is\_type\_constraint\_for

name of the symbol for which the expression is a type constraint

Type string

## translated

The translation of the expression to Z3 (cache)

**Type** Optional[z3 ast]

## copy()

create a deep copy (except for rigid terms and variables)

# **collect** (questions, all\_=True, co\_constraints=True)

collects the questions in self.

questions is an OrderedSet of Expression Questions are the terms and the simplest sub-formula that can be evaluated. collect uses the simplified version of the expression.

all =False: ignore expanded formulas and AppliedSymbol interpreted in a structure co constraints=False : ignore co constraints

default implementation for UnappliedSymbol, IfExpr, AUnary, Variable, Number constant, Brackets

## collect\_symbols (symbols=None, co\_constraints=True)

returns the list of symbol declarations in self, ignoring type constraints

returns Dict[name, Declaration]

## collect\_nested\_symbols (symbols, is\_nested)

returns the set of symbol declarations that occur (in)directly under an aggregate or some nested term, where is\_nested is flipped to True the moment we reach such an expression

returns {SymbolDeclaration}

#### generate\_constructors (constructors: dict)

fills the list *constructors* with all constructors belonging to open types.

## co\_constraints (co\_constraints)

collects the constraints attached to AST nodes, e.g. instantiated definitions

co constraints is an OrderedSet of Expression

#### is assignment() $\rightarrow$ bool

**Returns** True if *self* assigns a rigid term to a rigid function application

Return type bool

# update\_exprs (new\_exprs)

change sub\_exprs and simplify, while keeping relevant info.

# **substitute** (*e*0, *e*1, assignments, tag=None)

recursively substitute e0 by e1 in self (e0 is not a Variable)

if tag is present, updates assignments with symbolic propagation of co-constraints.

implementation for everything but AppliedSymbol, UnappliedSymbol and Fresh\_variable

# instantiate (e0, e1, problem=None)

Recursively substitute Variable in e0 by e1 in a copy of self.

Interpret appliedSymbols immediately if grounded (and not occurring in head of definition). Update fresh vars.

#### instantiate1 (e0, e1, problem=None)

Recursively substitute Variable in e0 by e1 in self.

Interpret appliedSymbols immediately if grounded (and not occurring in head of definition). Update fresh\_vars.

#### **simplify\_with** (assignments:

idp\_engine.Assignments.Assignments)

idp\_engine.Expression.Expression

simplify the expression using the assignments

## symbolic\_propagate (assignments:

Assignments, Status, tag: tional[idp\_engine.Expression.Expression] = true)

Op-

truth:

updates assignments with the consequences of *self=truth*.

The consequences are obtained by symbolic processing (no calls to Z3).

#### **Parameters**

- assignments (Assignments) The set of assignments to update.
- truth (Expression, optional) The truth value of the expression *self*. Defaults to TRUE.

## propagate1 (assignments, tag, truth)

returns the list of symbolic\_propagate of self, ignoring value and simpler

**as\_set\_condition** () → Tuple[Optional[AppliedSymbol], Optional[bool], Optional[Enumeration]] Returns an equivalent expression of the type "x in y", or None

**Returns** meaning "expr is (not) in enumeration"

**Return type** *Tuple*[Optional[*AppliedSymbol*], Optional[bool], Optional[*Enumeration*]]

### split\_equivalences()

Returns an equivalent expression where equivalences are replaced by implications

**Returns** Expression

add\_level\_mapping (level\_symbols, head, pos\_justification, polarity)

Returns an expression where level mapping atoms (e.g., lvl\_p > lvl\_q) are added to atoms containing recursive symbols.

#### **Parameters**

- level\_symbols (-) the level mapping symbols as well as their corresponding recursive symbols
- head (-) head of the rule we are adding level mapping symbols to.
- **pos\_justification** (-) whether we are adding symbols to the direct positive justification (e.g., head => body) or direct negative justification (e.g., body => head) part of the rule.
- polarity (-) whether the current expression occurs under negation.

**Returns** Expression

```
annotate (voc, q_vars)
```

annotate tree after parsing

#### annotate1()

annotations that are common to init and make()

```
interpret(problem) \rightarrow idp\_engine.Expression.Expression
```

uses information in the problem and its vocabulary to: - expand quantifiers in the expression - simplify the expression using known assignments and enumerations - instantiate definitions

Parameters problem (Problem) - the Problem to apply

**Returns** the resulting expression

Return type Expression

```
class idp_engine.Expression.Constructor(**kwargs)
```

Bases: idp\_engine.Expression.ASTNode

Constructor declaration

```
name
          name of the constructor
              Type string
     sorts
          types of the arguments of the constructor
              Type List[Symbol]
     type
          name of the type that contains this constructor
              Type string
     arity
          number of arguments of the constructor
              Type Int
     tester
          function to test if the constructor
              Type SymbolDeclaration
     has been applied to some arguments
              Type e.g., is_rgb
     symbol
          only for Symbol constructors
              Type Symbol
     translated
          the value in Z3
              Type DataTypeRef
class idp_engine.Expression.IfExpr(**kwargs)
     Bases: idp_engine.Expression.Expression
     collect_nested_symbols (symbols, is_nested)
          returns the set of symbol declarations that occur (in)directly under an aggregate or some nested term, where
          is_nested is flipped to True the moment we reach such an expression
          returns {SymbolDeclaration}
class idp_engine.Expression.Quantee(**kwargs)
     Bases: idp engine. Expression. Expression
     represents the description of quantification, e.g., x in T or (x,y) in P
     vars
          the (tuples of) variables being quantified
              Type List[List[Variable]
     sub_exprs
          the type or predicate to quantify over
              Type List[SymbolExpr], Optional
     arity
          the length of the tuple of variable
              Type int
```

```
class idp_engine.Expression.AQuantification(**kwargs)
     Bases: idp engine. Expression. Expression
     classmethod make (q, quantees, f, annotations=None)
          make and annotate a quantified formula
     copy()
          create a deep copy (except for rigid terms and variables)
     collect (questions, all =True, co constraints=True)
          collects the questions in self.
          questions is an OrderedSet of Expression Questions are the terms and the simplest sub-formula that can be
          evaluated. collect uses the simplified version of the expression.
          all_=False: ignore expanded formulas and AppliedSymbol interpreted in a structure co_constraints=False
          : ignore co_constraints
          default implementation for UnappliedSymbol, IfExpr, AUnary, Variable, Number_constant, Brackets
     collect_symbols (symbols=None, co_constraints=True)
          returns the list of symbol declarations in self, ignoring type constraints
          returns Dict[name, Declaration]
     interpret (problem)
          apply information in the problem and its vocabulary
               Parameters problem (Problem) – the problem to be applied
               Returns the expanded quantifier expression
               Return type Expression
class idp_engine.Expression.Operator(**kwargs)
     Bases: idp_engine.Expression.Expression
     classmethod make (ops, operands, annotations=None)
          creates a BinaryOp beware: cls must be specific for ops!
     collect (questions, all_=True, co_constraints=True)
          collects the questions in self.
          questions is an OrderedSet of Expression Questions are the terms and the simplest sub-formula that can be
          evaluated. collect uses the simplified version of the expression.
          all_=False: ignore expanded formulas and AppliedSymbol interpreted in a structure co_constraints=False
          : ignore co_constraints
          default implementation for UnappliedSymbol, IfExpr, AUnary, Variable, Number constant, Brackets
     collect nested symbols (symbols, is nested)
          returns the set of symbol declarations that occur (in)directly under an aggregate or some nested term, where
          is_nested is flipped to True the moment we reach such an expression
          returns {SymbolDeclaration}
class idp_engine.Expression.AImplication(**kwargs)
     Bases: idp_engine.Expression.Operator
     add_level_mapping (level_symbols, head, pos_justification, polarity)
          Returns an expression where level mapping atoms (e.g., lvl_p > lvl_q) are added to atoms containing
               recursive symbols.
```

Chapter 6. Appendix: IDP-Z3 developer reference

#### **Parameters**

- **level\_symbols** (-) the level mapping symbols as well as their corresponding recursive symbols
- head (-) head of the rule we are adding level mapping symbols to.
- **pos\_justification** (-) whether we are adding symbols to the direct positive justification (e.g., head => body) or direct negative justification (e.g., body => head) part of the rule.
- polarity (-) whether the current expression occurs under negation.

# **Returns** Expression

```
class idp_engine.Expression.AEquivalence(**kwargs)
Bases: idp_engine.Expression.Operator
split_equivalences()
Returns an equivalent expression where equivalences are replaced by implications
```

```
Returns Expression
```

```
class idp_engine.Expression.ARImplication(**kwargs)
    Bases: idp_engine.Expression.Operator
    add_level_mapping(level_symbols, head, pos_justification, polarity)
```

**Returns an expression where level mapping atoms (e.g., lvl\_p > lvl\_q)** are added to atoms containing recursive symbols.

#### **Parameters**

- **level\_symbols** (-) the level mapping symbols as well as their corresponding recursive symbols
- head (-) head of the rule we are adding level mapping symbols to.
- **pos\_justification** (-) whether we are adding symbols to the direct positive justification (e.g., head => body) or direct negative justification (e.g., body => head) part of the rule.
- **polarity** (-) whether the current expression occurs under negation.

# **Returns** Expression

```
class idp_engine.Expression.ADisjunction(**kwargs)
        Bases: idp_engine.Expression.Operator

class idp_engine.Expression.AConjunction(**kwargs)
        Bases: idp_engine.Expression.Operator

class idp_engine.Expression.AComparison(**kwargs)
        Bases: idp_engine.Expression.Operator

        is_assignment()
            Returns: bool: True if self assigns a rigid term to a rigid function application

class idp_engine.Expression.ASumMinus(**kwargs)
        Bases: idp_engine.Expression.Operator

class idp_engine.Expression.AMultDiv(**kwargs)
        Bases: idp_engine.Expression.Operator
```

```
class idp_engine.Expression.APower(**kwargs)
    Bases: idp_engine.Expression.Operator

class idp_engine.Expression.AUnary(**kwargs)
    Bases: idp_engine.Expression.Expression
    add level mapping(level symbols, head, pos justification, polarity)
```

Returns an expression where level mapping atoms (e.g., lvl\_p > lvl\_q) are added to atoms containing recursive symbols.

#### **Parameters**

- **level\_symbols** (-) the level mapping symbols as well as their corresponding recursive symbols
- head (-) head of the rule we are adding level mapping symbols to.
- **pos\_justification** (-) whether we are adding symbols to the direct positive justification (e.g., head => body) or direct negative justification (e.g., body => head) part of the rule.
- polarity (-) whether the current expression occurs under negation.

# **Returns** Expression

```
class idp_engine.Expression.AAggregate(**kwargs)
     Bases: idp engine. Expression. Expression
     copy()
          create a deep copy (except for rigid terms and variables)
     collect (questions, all_=True, co_constraints=True)
          collects the questions in self.
          questions is an OrderedSet of Expression Questions are the terms and the simplest sub-formula that can be
          evaluated. collect uses the simplified version of the expression.
          all_=False: ignore expanded formulas and AppliedSymbol interpreted in a structure co_constraints=False
          : ignore co_constraints
          default implementation for UnappliedSymbol, IfExpr, AUnary, Variable, Number constant, Brackets
     collect symbols (symbols=None, co constraints=True)
          returns the list of symbol declarations in self, ignoring type constraints
          returns Dict[name, Declaration]
     collect nested symbols (symbols, is nested)
          returns the set of symbol declarations that occur (in)directly under an aggregate or some nested term, where
          is_nested is flipped to True the moment we reach such an expression
          returns {SymbolDeclaration}
class idp_engine.Expression.AppliedSymbol(**kwargs)
     Bases: idp_engine.Expression.Expression
```

# **Parameters**

Represents a symbol applied to arguments

- **symbol** (Expression) the symbol to be applied to arguments
- is\_enumerated (string) "or is enumerated" or is not enumerated

- is\_enumeration (string) " or in or not in"
- in\_enumeration (Enumeration) the enumeration following 'in'
- decl (Declaration) the declaration of the symbol, if known
- in\_head (Bool) True if the AppliedSymbol occurs in the head of a rule

#### copy()

create a deep copy (except for rigid terms and variables)

collect (questions, all\_=True, co\_constraints=True)
 collects the questions in self.

*questions* is an OrderedSet of Expression Questions are the terms and the simplest sub-formula that can be evaluated. *collect* uses the simplified version of the expression.

all\_=False : ignore expanded formulas and AppliedSymbol interpreted in a structure co\_constraints=False : ignore co\_constraints

default implementation for UnappliedSymbol, IfExpr, AUnary, Variable, Number\_constant, Brackets

```
collect_symbols (symbols=None, co_constraints=True)
```

returns the list of symbol declarations in self, ignoring type constraints

returns Dict[name, Declaration]

## collect\_nested\_symbols (symbols, is\_nested)

returns the set of symbol declarations that occur (in)directly under an aggregate or some nested term, where is\_nested is flipped to True the moment we reach such an expression

returns {SymbolDeclaration}

## generate\_constructors (constructors: dict)

fills the list constructors with all constructors belonging to open types.

```
add_level_mapping (level_symbols, head, pos_justification, polarity)
```

**Returns an expression where level mapping atoms (e.g., lvl\_p > lvl\_q)** are added to atoms containing recursive symbols.

#### **Parameters**

- **level\_symbols** (-) the level mapping symbols as well as their corresponding recursive symbols
- head (-) head of the rule we are adding level mapping symbols to.
- **pos\_justification** (-) whether we are adding symbols to the direct positive justification (e.g., head => body) or direct negative justification (e.g., body => head) part of the rule.
- **polarity** (-) whether the current expression occurs under negation.

**Returns** Expression

```
substitute (e0, e1, assignments, tag=None) recursively substitute e0 by e1 in self
```

```
class idp_engine.Expression.UnappliedSymbol(**kwargs)
    Bases: idp_engine.Expression.Expression
```

The result of parsing a symbol not applied to arguments. Can be a constructor or a quantified variable.

Variables are converted to Variable() by annotate().

```
classmethod construct (constructor: idp_engine.Expression.Constructor)
          Create an UnappliedSymbol from a constructor
class idp_engine.Expression.Variable(**kwargs)
     Bases: idp_engine.Expression.Expression
     AST node for a variable in a quantification or aggregate
     copy()
          create a deep copy (except for rigid terms and variables)
class idp_engine.Expression.Number(**kwargs)
     Bases: idp_engine.Expression.Expression
class idp_engine.Expression.Brackets(**kwargs)
     Bases: idp_engine.Expression.Expression
6.2.3 idp engine. Annotate
Methods to annotate the Abstract Syntax Tree (AST) of an IDP-Z3 program.
idp_engine.Annotate.get_instantiables(self, for_explain=False)
     compute Definition.instantiables, with level-mapping if definition is inductive
     Uses implications instead of equivalence if for_explain is True
     Example: \{p() < -q(), p() < -r(), \} Result when not for_explain: p() < => q() \mid r() Result when for_explain: p()
     \langle = q(), p() \langle = r(), p() = \rangle (q() \mid r()).
          Parameters for_explain (Bool) – Use implications instead of equivalence, for rule-specific
              explanations
```

for Clark's completion input: '!v: f(args) <- body(args)' output: '!nv: f(nv) <- nv=args & body(args)'

# 6.2.4 idp\_engine.Interpret

Methods to interpret a theory in a data structure

• substitute a constant by its value in an expression

idp\_engine.Annotate.rename\_args (self, new\_vars)

- replace symbols interpreted in a structure by their interpretation
- · expand quantifiers

This module also includes methods to:

- substitute an node by another in an AST tree
- instantiate an expresion, i.e. replace a variable by a value

This module monkey-patches the ASTNode class and sub-classes.

```
( see docs/zettlr/Substitute.md )
```

```
idp_engine.Interpret.add_def_constraints (self, instantiables, problem, result)
result is updated with the constraints for this definition.
```

The *instantiables* (of the definition) are expanded in *problem*.

#### **Parameters**

- instantiables (dict[SymbolDeclaration, list[Expression]]) the constraints without the quantification
- problem (Problem) contains the structure for the expansion/interpretation of the constraints
- result (dict[SymbolDeclaration, Definition, list[Expression]])
   a mapping from (Symbol, Definition) to the list of constraints

# 6.2.5 idp\_engine.Simplify

Methods to simplify a logic expression.

This module monkey-patches the Expression class and sub-classes.

An equality and a membership predicate (in operator) are both set-conditions.

```
Parameters assignments (List[Assignment]) - the list of assignments to make more compact
```

**Returns** the compacted list of assignments

**Return type** List[Assignment]

# 6.2.6 idp\_engine.Propagate

Computes the consequences of an expression, i.e., the sub-expressions that are necessarily true (or false) if the expression is true (or false)

It has 2 parts: \* symbolic propagation \* Z3 propagation

This module monkey-patches the Expression and Problem classes and sub-classes.

```
\begin{tabular}{ll} idp\_engine.Propagate.simplify\_with (self: idp\_engine.Expression.Expression, assignments: idp\_engine.Assignments.Assignments) $\rightarrow $idp\_engine.Expression.Expression $$ simplify the expression using the assignments $$ $$
```

# 6.2.7 idp engine.idp to Z3

Translates AST tree to Z3

TODO: vocabulary

# 6.2.8 idp engine.Problem

Class to represent a collection of theory and structure blocks.

# class idp\_engine.Problem.Propagation(value)

Describe propagation method

## class idp\_engine.Problem(\*blocks, extended=False)

A collection of theory and structure blocks.

#### extended

True when the truth value of inequalities and quantified formula is of interest (e.g. in the Interactive Consultant)

Type Bool

#### declarations

the list of type and symbol declarations

**Type** dict[str, Type]

#### constraints

a set of assertions.

Type OrderedSet

# assignments

the set of assignments. The assignments are updated by the different steps of the problem resolution. Assignments include inequalities and quantified formula when the problem is extended

Type Assignment

#### definitions

a list of definitions in this problem

**Type** [Definition]

## def constraints

A mapping of defined symbol to the whole-domain constraints equivalent to its definition.

**Type** dict[SymbolDeclaration, Definition], list[Expression]

## interpretations

A mapping of enumerated symbols to their interpretation.

Type dict[string, SymbolInterpretation]

## goals

A set of goal symbols

**Type** dict[string, SymbolDeclaration]

#### \_formula

the logic formula that represents the problem.

Type Expression, optional

#### co constraints

the set of co\_constraints in the problem.

Type OrderedSet

#### propagated

true if a propagation has been done

Type Bool

## assigned

set of questions asserted since last propagate

Type OrderedSet

#### cleared

set of questions unassigned since last propagate

Type OrderedSet

# propagate\_success

whether the last propagate call failed or not

Type Bool

## classmethod make (theories, structures, extended=False)

polymorphic creation

**assert**\_(code: str, value: Any, status: idp\_engine.Assignments.Status = <Status.GIVEN: 2>) asserts that an expression has a value (or not)

#### **Parameters**

- code (str) the code of the expression, e.g., "p()"
- value (Any) a Python value, e.g., True
- status (Status, Optional) how the value was obtained. Default: S.GIVEN

#### formula()

the formula encoding the knowledge base

expand (max=10, complete=False)

output: a list of Assignments, ending with a string

# symbolic\_propagate (tag=<Status.UNIVERSAL: 4>)

determine the immediate consequences of the constraints

propagate (tag=<Status.CONSEQUENCE: 6>, method=<Propagation.DEFAULT: 1>)

determine all the consequences of the constraints

## get\_range (term: str)

Returns a list of the possible values of the term.

explain (consequence=None)

Pre: the problem is UNSAT (under the negation of the consequence if not None)

Returns the facts and laws that make the problem UNSAT.

#### **Parameters**

- **self** (Problem) the problem state
- **consequence** (string | None) the code of the sentence to be explained. Must be a key in self.assignments

**Returns** list of facts and laws that explain the consequence

**Return type** (facts, laws) (List[Assignment], List[Expression])]

# simplify()

returns a simpler copy of the Problem, using known assignments

Assignments obtained by propagation become fixed constraints.

**decision\_table** (*goal\_string=''*, *timeout=20*, *max\_rows=50*, *first\_hit=True*, *verify=False*) returns a decision table for *goal\_string*, given *self*.

#### **Parameters**

- **goal\_string** (str, optional) the last column of the table.
- timeout (int, optional) maximum duration in seconds. Defaults to 20.
- max\_rows (int, optional) maximum number of rows. Defaults to 50.
- first\_hit (bool, optional) requested hit-policy. Defaults to True.
- **verify** (bool, optional) request verification of table completeness. Defaults to False

**Returns** the non-empty cells of the decision table

**Return type** list(list(Assignment))

# 6.2.9 idp\_engine.Assignments

Classes to store assignments of values to questions

```
class idp_engine.Assignments.Status(value)

Describes how the value of a question was obtained
```

class idp\_engine.Assignments.Assignment (sentence:

idp engine.Expression.Expression,

*value: Optional*[idp\_engine.Expression.Expression], *status: Optional*[idp\_engine.Assignments.Status],

relevant: Optional[bool] = False)

Represent the assignment of a value to a question. Questions can be:

- predicates and functions applied to arguments,
- · comparisons,
- · outermost quantified expressions

A value is a rigid term.

An assignment also has a reference to the symbol under which it should be displayed.

# sentence

the question to be assigned a value

Type Expression

#### value

a rigid term

**Type** *Expression*, optional

# status

qualifies how the value was obtained

Type Status, optional

#### relevant

states whether the sentence is relevant

Type bool, optional

# symbol\_decl

declaration of the symbol under which

**Type** SymbolDeclaration

it should be displayed in the IC.

```
same as (other: idp engine.Assignments.Assignment) \rightarrow bool
          returns True if self has the same sentence and truth value as other.
               Parameters other (Assignment) - an assignment
               Returns True if self has the same sentence and truth value as other.
               Return type bool
     negate()
          returns an Assignment for the same sentence, but an opposite truth value.
               Raises AssertionError – Cannot negate a non-boolean assignment
               Returns returns an Assignment for the same sentence, but an opposite truth value.
               Return type [type]
     as_set_condition()
          returns an equivalent set condition, or None
               Returns meaning "appSymb is (not) in enumeration"
               Return type Tuple[Optional[AppliedSymbol], Optional[bool], Optional[Enumeration]]
     unset()
          Unsets the value of an assignment.
               Returns None
class idp_engine.Assignments.Assignments(*arg, **kw)
     Contains a set of Assignment
     copy() \rightarrow a \text{ shallow copy of } D
6.2.10 idp_engine.Run
Classes to execute the main block of an IDP program
idp_engine.Run.model_check (theories, structures=None)
     output: "sat", "unsat" or "unknown"
idp_engine.Run.model_expand(theories,
                                                 structures=None,
                                                                    max=10,
                                                                                complete=False,
                                      tended=False, sort=False)
     output: a list of Assignments, ending with a string
idp_engine.Run.model_propagate(theories, structures=None, sort=False)
     output: a list of Assignment
idp_engine.Run.decision_table(theories,
                                                     structures=None,
                                                                         goal string=",
                                                                                          timeout=20,
                                         max_rows=50, first_hit=True, verify=False)
     returns a decision table for goal_string, given theories and structures.
          Parameters
```

- **goal\_string** (*str*, *optional*) the last column of the table.
- **timeout** (*int*, *optional*) maximum duration in seconds. Defaults to 20.
- max\_rows (int, optional) maximum number of rows. Defaults to 50.
- first\_hit (bool, optional) requested hit-policy. Defaults to True.
- **verify** (bool, optional) request verification of table completeness. Defaults to False

```
Yields str – a textual representation of each rule
```

```
idp_engine.Run.execute (self)
Execute the IDP program
```

# 6.2.11 idp\_engine.utils

```
Various utilities (in particular, OrderedSet)
```

```
class idp_engine.utils.Semantics(value)
```

Semantics for inductive definitions

```
idp_engine.utils.DEF_SEMANTICS = <Semantics.WELLFOUNDED: 3>
    String constants
```

```
idp_engine.utils.DEFAULT = 'default'
```

Module that monkey-patches json module when it's imported so JSONEncoder.default() automatically checks for a special "to\_json()" method and uses it to encode the object if found.

```
exception idp_engine.utils.IDPZ3Error
```

raised whenever an error occurs in the conversion from AST to Z3

```
class idp_engine.utils.OrderedSet (els=[])
```

a list of expressions without duplicates (first-in is selected)

**pop**  $(k[,d]) \rightarrow v$ , remove specified key and return the corresponding value. If key is not found, d is returned if given, otherwise KeyError is raised

# 6.3 idp\_server module

# 6.3.1 idp\_server.Inferences

This module contains the logic for inferences that are specific for the Interactive Consultant.

```
idp_server.Inferences.split_constraints (constraints: idp_engine.utils.OrderedSet) \rightarrow idp_engine.utils.OrderedSet replace [.., a b, ..] by [.., a, b, ..]
```

This is to avoid dependencies between a and b (see issue #95).

Parameters constraints (OrderedSet) - set of constraints that may contain conjunctions

**Returns** set of constraints without top-level conjunctions

Return type OrderedSet

```
idp_server.Inferences.get_relevant_questions (self: State)
```

sets 'relevant in self.assignments sets rank of symbols in self.relevant\_symbols removes irrelevant constraints in self.constraints

# 6.3.2 idp server.IO

```
This module contains code to create and analyze messages to/from the web client.
```

```
idp_server.IO.metaJSON(state)
```

Format a response to meta request.

**Parameters** idp – the response

Returns out a meta request

idp\_server.IO.load\_json(state: idp\_engine.Problem.Problem, jsonstr: str)

Parse a json string and update assignments in a state accordingly.

#### **Parameters**

- state a Problem object containing the concepts that appear in the json
- jsonstr the user's assignments in json

**Returns** the assignments

Return type idp\_engine.Assignments

# 6.3.3 idp\_server.rest

This module implements the IDP-Z3 web server

To profile it, set with\_profiling to True

```
class idp_server.rest.HelloWorld
```

```
idp_server.rest.idpOf(code)
```

Function to retrieve an IDP object for IDP code. If the object doesn't exist yet, we create it. *idps* is a dict which contains an IDP object for each IDP code. This way, easy caching can be achieved.

Parameters code – the IDP code.

**Returns IDP** the IDP object.

```
class idp_server.rest.run
```

Class which handles the run. << Explanation of what the run is here.>>

Parameters Resource - << explanation of resource>>

```
post()
```

Method to run an IDP program with a procedure block.

:returns stdout.

```
class idp_server.rest.meta
```

Class which handles the meta. << Explanation of what the meta is here.>>

Parameters Resource - << explanation of resource>>

post()

Method to export the metaJSON from the resource.

Returns metaJSON a json string containing the meta.

```
class idp_server.rest.metaWithGraph
```

post()

Method to export the metaJSON from the resource.

```
Returns metaJSON a json string containing the meta.
```

```
class idp_server.rest.eval
class idp_server.rest.evalWithGraph
```

# 6.3.4 idp\_server.State

Management of the State of problem solving with the Interactive Consultant.

```
class idp_server.State.State(idp: idp_engine.Parse.IDP)
    Contains a state of problem solving
    classmethod make(idp: idp_engine.Parse.IDP, previous_active: str, jsonstr: str) →
    idp_server.State.State
```

## **Parameters**

Manage the cache of State

- idp (IDP) idp source code
- **previous\_active** (str) previous input from client
- **jsonstr** (str) input from client

Returns a State

Return type State

```
add_given (jsonstr: str)
```

Add the assignments that the user gave through the interface. These are in the form of a json string.

**Parameters** jsonstr – the user's assignment in json

Returns the state with the jsonstr added

Return type State

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